

# **Schedule "A"**

## **CANADIAN VEHICLE CARRIER SERVICES CLASS ACTION NATIONAL SETTLEMENT AGREEMENT**

Between:

**RYAN TODD WONCH, MARGARET A WONCH,  
DARREN EWERT, OPTION CONSOMMATEURS and JEAN-CLAUDE CHARLET**

(the "Plaintiffs")

and

**COMPANIA SUD AMERICANA DE VAPORES S.A.**  
(“the Settling Defendant”)

Executed July 6, 2016

**CANADIAN VEHICLE CARRIER SERVICES CLASS ACTION  
NATIONAL SETTLEMENT AGREEMENT**

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**CANADIAN VEHICLE CARRIER SERVICES CLASS ACTION  
NATIONAL SETTLEMENT AGREEMENT**

**RECITALS**

A. WHEREAS the Proceedings were commenced by the BC Plaintiff in Vancouver, British Columbia, the Quebec Plaintiff in Montreal, Quebec and the Ontario Plaintiffs in London, Ontario;

B. AND WHEREAS in the Proceedings, the Plaintiffs allege that certain companies, including the Settling Defendant, participated in an unlawful conspiracy to fix, raise, maintain or stabilize the prices of Vehicle Carrier Services in Canada from at least February 1, 1997 until at least December 31, 2012, contrary to Part VI of the *Competition Act* and the common law and/or civil law;

C. WHEREAS the Settling Defendant does not admit, through the execution of this Settlement Agreement or otherwise, any allegation of unlawful conduct alleged in the Proceedings, or otherwise;

D. WHEREAS the Plaintiffs, Class Counsel and the Settling Defendant agree that neither this Settlement Agreement nor any statement made in the negotiation thereof shall be deemed or construed to be an admission by or evidence against the Settling Defendant or evidence of the truth of any of the Plaintiffs' allegations against the Settling Defendant, which allegations are expressly denied by the Settling Defendant;

E. WHEREAS the Settling Defendant is entering into this Settlement Agreement in order to achieve a final and nationwide resolution of all claims asserted or which could have been asserted against the Releasees by the Plaintiffs and the Settlement Class in the Proceedings, and to avoid further expense, inconvenience and the distraction of burdensome and protracted litigation;

F. WHEREAS the Settling Defendant confirms that it had no direct commerce in Canada in respect of Vehicle Carrier Services during the Class Period;

G. WHEREAS the Settling Defendant does not hereby attorn to the jurisdiction of the Courts or any other court or tribunal in respect of any civil, criminal or administrative process

except to the extent expressly provided in this Settlement Agreement with respect to the Proceedings;

H. WHEREAS Counsel for the Settling Defendant and Class Counsel have engaged in arm's-length settlement discussions and negotiations, resulting in this Settlement Agreement relating to Canada;

I. WHEREAS as a result of these settlement discussions and negotiations, the Settling Defendant and the Plaintiffs have entered into this Settlement Agreement, which embodies all of the terms and conditions of the settlement between the Settling Defendant and the Plaintiffs, both individually and on behalf of the classes they represent or seek to represent, subject to approval of the Courts;

J. WHEREAS the Plaintiffs and Class Counsel have reviewed and fully understand the terms of this Settlement Agreement and, based on their analyses of the facts and law applicable to the Plaintiffs' claims, having regard to the burdens and expense in prosecuting the Proceedings, including the risks and uncertainties associated with trials and appeals, and having regard to the value of the Settlement Agreement, the Plaintiffs and Class Counsel have concluded that this Settlement Agreement is fair, reasonable and in the best interests of the Plaintiffs and the classes they seek to represent;

K. WHEREAS the Parties therefore wish to and hereby finally resolve on a national basis, without admission of liability, the Proceedings as against the Releasees who are named as Defendants in the Proceedings;

L. WHEREAS for the purposes of settlement only, the Parties now consent to certification or authorization of the Proceedings as class proceedings and to the Settlement Classes and a Common Issue in respect of each of the Proceedings solely for the purposes of implementing this Settlement Agreement in a coordinated and consistent manner across Canada and contingent on approvals by the Courts as provided for in this Settlement Agreement, on the express understanding that such certification or authorization shall not derogate from the respective rights of the Parties in the event that this Settlement Agreement is not approved, is terminated or otherwise fails to take effect for any reason; and

M. WHEREAS the Plaintiffs assert that they are adequate class representatives for the classes they seek to represent and will seek to be appointed representative plaintiffs in their respective Proceedings;

NOW THEREFORE, in consideration of the covenants, agreements and releases set forth and for other good and valuable consideration, the receipt and sufficiency of which are acknowledged, it is agreed by the Parties that the BC and Ontario Actions be settled and dismissed with prejudice as to the Releasees who are named as Defendants only, without costs as to the Plaintiffs, the classes they represent or seek to represent or the Releasees, and that the Quebec Action shall be settled out of court and without costs, subject to the approval of the Courts, on the following terms and conditions:

#### SECTION 1 - DEFINITIONS

For the purposes of this Settlement Agreement only, including the Recitals and Schedules hereto:

- (1) ***Administration Expenses*** means all fees, disbursements, expenses, costs, taxes and any other amounts incurred or payable by the Plaintiffs, Class Counsel or otherwise for the approval, implementation and operation of this Settlement Agreement, including the costs of Notices and the costs of claims administration, but excluding Class Counsel Fees.
- (2) ***Approval Hearings*** mean the hearings to approve the motions brought by Class Counsel for the Courts' approval of the settlement provided for in this Settlement Agreement.
- (3) ***BC Action*** means the proceeding commenced by the BC Plaintiff before the BC Court that is identified in Schedule "A" to this Settlement Agreement.
- (4) ***BC Counsel*** means Camp Fiorante Matthews Mogergerman.
- (5) ***BC Court*** means the Supreme Court of British Columbia.
- (6) ***BC Plaintiff*** means Darren Ewert.
- (7) ***BC Settlement Class*** means the settlement class in respect of the BC Action that is defined in Schedule "A" to this Settlement Agreement.

- (8) ***Claims Administrator*** means the firm to be proposed by Class Counsel and appointed by the Courts to administer the Settlement Amount in accordance with the provisions of this Settlement Agreement and the Distribution Protocol, and any employees of such firm.
- (9) ***Class Counsel*** means Ontario Counsel, Quebec Counsel and BC Counsel.
- (10) ***Class Counsel Fees*** include the fees, disbursements, costs, interest, GST or HST (as the case may be) and other applicable taxes or charges thereon, including any amounts payable by Class Counsel or the Settlement Class Members to any other body or Person as a result of the Settlement Agreement, including the Fonds d'aide aux actions collectives in Quebec.
- (11) ***Class Period*** means February 1, 1997 to December 31, 2012.
- (12) ***Common Issue*** means: Did the Settling Defendant conspire to fix, raise, maintain or stabilize the prices of, or allocate markets and customers for, Vehicle Carrier Services directly or indirectly in Canada during the Class Period? If so, what damages, if any, did Settlement Class Members suffer?
- (13) ***Courts*** means the Ontario Court, the Quebec Court and the BC Court.
- (14) ***Defendants*** means the entities named as defendants in any of the Proceedings as set out in Schedule "A" to this Settlement Agreement, and any Persons added as defendants in the Proceedings in the future. For greater certainty, Defendants includes, without limitation, the Settling Defendant.
- (15) ***Distribution Protocol*** means the plan to be developed by Class Counsel for distributing the Settlement Amount, plus accrued interest and less approved Administration Expenses and Class Counsel Fees, to Settlement Class Members, as approved by the Courts.
- (16) ***Documents*** mean all papers, computer or electronic records, or other materials within the scope of Rule 1.03(1) and Rule 30.01(1) of the Ontario *Rules of Civil Procedure* and any copies, reproductions or summaries of the foregoing, including microfilm copies and computer images.



- (17) ***Effective Date*** means the date when the Final Orders have been received from all Courts approving this Settlement Agreement.
- (18) ***Execution Date*** means the date of the execution of this Settlement Agreement by counsel for all the Plaintiffs and the Settling Defendant.
- (19) ***Excluded Person*** means each Defendant, the directors and officers of each Defendant, the subsidiaries or affiliates of each Defendant, the entities in which each Defendant or any of that Defendant's subsidiaries or affiliates have a controlling interest and the legal representatives, heirs, successors and assigns of each of the foregoing.
- (20) ***Final Order*** means the later of a final judgment entered by a Court approving this Settlement Agreement in accordance with its terms, once the time to appeal such judgment has expired without any appeal being taken, if an appeal lies, or once there has been affirmation of the approval of this Settlement Agreement in accordance with its terms, upon a final disposition of all appeals.
- (21) ***Non-Settling Defendants*** means any Defendant that is not a Releasee or Settled Defendant, and includes any Defendant that terminates its own settlement agreement in accordance with its terms or whose settlement otherwise fails to take effect for any reason, whether or not such settlement agreement is in existence at the Execution Date.
- (22) ***Notice of Certification and of Approval Hearings*** means the form or forms of notice, agreed to by the Plaintiffs and the Settling Defendant, or such other form or forms of notice as may be approved by the Courts, which informs the Settlement Class of: (i) the certification or authorization of the Proceedings as class proceedings for settlement purposes (ii) the right to opt-out of the certified or authorized Proceedings and the process for doing so (iii) the dates and locations of the Approval Hearings, and (iiii) the process by which a Settlement Class Member may object to the settlement.
- (23) ***Ontario Actions*** means the proceedings commenced by the Ontario Plaintiffs before the Ontario Court as identified in Schedule "A" to this Settlement Agreement.
- (24) ***Ontario Counsel*** means Harrison Pensa LLP.

- (25) ***Ontario Court*** means the Ontario Superior Court of Justice.
- (26) ***Ontario Plaintiffs*** means Ryan Todd Wonch and Margaret A. Wonch.
- (27) ***Ontario Settlement Class*** means the settlement class in respect of the Ontario Actions that is defined in Schedule “A” to this Settlement Agreement.
- (28) ***Opt-Out Deadline*** means the date which is sixty (60) days after the date on which the Notice of Certification and of Settlement Approval Hearings is first published.
- (29) ***Other Actions*** means any other actions or proceedings, excluding the Proceedings, relating to Released Claims commenced by a Settlement Class Member either before or after the Effective Date.
- (30) ***Party and Parties*** means the Settling Defendant, the Plaintiffs, and, where necessary, the Settlement Class Members.
- (31) ***Person*** means an individual, corporation, partnership, limited partnership, limited liability company, association, joint stock company, estate, legal representative, trust, trustee, executor, beneficiary, unincorporated association, government or any political subdivision or agency thereof, and any other business or legal entity and their heirs, predecessors, successors, representatives, or assignees.
- (32) ***Plaintiffs*** means the Ontario Plaintiffs, the Quebec Plaintiff and the BC Plaintiff.
- (33) ***Proceedings*** means the Ontario Actions, the Quebec Action, and the BC Action as defined in Schedule “A” to this Settlement Agreement.
- (34) ***Proportionate Liability*** means the proportion of any judgment that, had the Settling Defendant not settled, the Ontario or the BC Court, as applicable, would have apportioned to the Settling Defendant and the other Releasees.
- (35) ***Quebec Action*** means the proceeding commenced by the Quebec Plaintiff before the Quebec Court identified in Schedule “A” to this Settlement Agreement.
- (36) ***Quebec Counsel*** means Belleau Lapointe s.e.n.c.r.l.

- (37) **Quebec Court** means the Superior Court of Québec.
- (38) **Quebec Plaintiff** means Jean-Claude Charlet, and Option consommateurs, the later to be added by amendment of the Quebec Action.
- (39) **Quebec Settlement Class** means the settlement class in respect of the Quebec Action that is defined in Schedule “A” to this Settlement Agreement.
- (40) **Recitals** means the recitals to this Settlement Agreement.
- (41) **Released Claims** means any and all manner of claims, demands, actions, suits, causes of action, whether class, individual or otherwise in nature, whether personal or subrogated, damages whenever incurred, liabilities of any nature whatsoever, including interest, costs, expenses, class administration expenses (including Administration Expenses), penalties, and lawyers’ fees (including Class Counsel Fees), known or unknown, suspected or unsuspected, foreseen or unforeseen, actual or contingent, and liquidated or unliquidated, in law, under statute or in equity, in this or any other Canadian or foreign jurisdiction (all of the foregoing, collectively, “Claims” or, individually, a “Claim”), that the Releasers, or any of them, whether directly, indirectly, derivatively, or in any other capacity, ever had, now have, or hereafter can, shall or may have, relating in any way to any conduct anywhere, from the beginning of time to the date hereof, in respect of the purchase, sale, pricing, discounting, marketing or distributing of or compensation for, Vehicle Carrier Services in Canada, specifically including, without limitation, any Claims in any way related to Vehicle Carrier Services’ rates, prices or fees or relating to any conduct alleged or which could have been alleged, directly or indirectly, in the Proceedings including, without limitation, any Claims, whether in Canada or elsewhere, as a result of or in connection with an alleged conspiracy or other unlawful agreement or any other horizontal or vertical, or unilateral or coordinated, anti-competitive conduct (whether that conduct occurred in Canada or elsewhere) in connection with the purchase, sale, pricing, discounting, marketing or distributing of Vehicle Carrier Services in Canada during the Class Period, including, without limitation, any claims for consequential, subsequent or follow on harm that arise after the date hereof in respect of any agreement or conduct that occurred prior to the date hereof. For greater certainty, nothing herein shall be construed to release any claims arising from, breach of contract, for negligence, bailment, failure to

deliver, lost goods, delayed or damaged goods or similar claim between the Releasees and Releasors relating to Vehicle Carrier Services.

- (42) **Releasees** means, jointly and severally, individually and collectively, the Settling Defendant, CSAV Agency North America, LLC and all of their present and former, direct and indirect, parents, subsidiaries, divisions, affiliates, partners, insurers, and all other Persons, partnerships or corporations with whom any of the former have been, or are now, affiliated and all of their past, present and future officers, directors, employees, agents, shareholders, attorneys, trustees, servants and representatives, and the predecessors, successors, purchasers, heirs, executors, administrators and assigns of each of the foregoing, excluding always the Non-Settling Defendants and their affiliates.
- (43) **Releasors** means, jointly and severally, individually and collectively, the Plaintiffs and the Settlement Class Members, on behalf of themselves and any Person or entity claiming by or through them as a present or former, direct or indirect, parent, subsidiary, affiliate, division or department, predecessor, successor, shareholder, partner, director, owner of any kind, agent, principal, employee, contractor, attorney, heir, executor, administrator, insurer, devisee, assignee, trustee, servant, contractor or representative of any kind.
- (44) **Schedules** mean the schedules to this Settlement Agreement.
- (45) **Settlement Agreement** means this agreement, including the Recitals and Schedules.
- (46) **Settlement Amount** means the sum of four hundred and fifty thousand Canadian dollars (CAD \$450,000).
- (47) **Settlement Class** means all Persons included in the Ontario Settlement Class, the Quebec Settlement Class and the BC Settlement Class.
- (48) **Settlement Class Member** means a member of a Settlement Class.
- (49) **Settling Defendant** mean Compania Sud Americana De Vapores S.A.
- (50) **Trust Account** means an interest-bearing trust account at a Canadian Schedule 1 bank under the control of Ontario Counsel, for the benefit of the Settlement Class Members or the Settling Defendant, as provided for in this Settlement Agreement.

- (51) *US Proceedings* means the actions before the US Federal Court or the US Federal Maritime Commission in regards to the alleged conspiracy regarding Vehicle Carrier Services which is at issue in the Proceedings.
- (52) *Vehicle Carrier Services* means paid international ocean shipping services via roll on/roll off vessels of cargo, such as new and used cars and trucks, as well as agricultural, construction and mining equipment.

## **SECTION 2 - SETTLEMENT APPROVAL**

### **2.1 Best Efforts**

- (1) The Parties shall use their best efforts to implement this Settlement Agreement and to secure the prompt, complete and final dismissal with prejudice of the Proceedings as against the Releasees who are named as Defendants in the Ontario Actions and BC Action, and a prompt, complete declaration of settlement out of court of the Quebec Action as against the Releasees who are named as Defendants in the Quebec Action.

### **2.2 Motions Seeking Approval of Notice and Certification or Authorization**

- (1) Subject to subsection 2.2(2), the Plaintiffs shall bring motions before the Courts, as soon as practicable after the Date of Execution, for orders approving the Notice of Certification and of Approval Hearings, and certifying or authorizing each of the Proceedings commenced in their respective jurisdictions as a class proceeding as against the Settling Defendant (for settlement purposes only).
- (2) The motions required by subsection 2.2(1) may be filed in Quebec, British Columbia and Ontario at the same time but, unless the Courts require otherwise or the motions proceed by way of a joint hearing of the Courts, the Plaintiffs shall not proceed to a hearing of the motions in Quebec and British Columbia until the Ontario Court has heard and granted the motion.
- (3) The Ontario order approving the Notice of Certification and of Approval Hearings described in Section 1(1) and certifying the Ontario Action for settlement purposes shall be substantially in the form attached as Schedule B. The form and content of the BC and Quebec orders approving the Notice of Certification and of Approval Hearings described in Section 1(1) and certifying or authorizing the BC and Quebec Actions for settlement purposes shall be agreed

upon by the Parties and shall mirror the substance and, where possible, the form of the Ontario order attached as Schedule B.

### **2.3 Motions Seeking Approval of the Settlement**

(1) As soon as practicable after the orders referred to in Section 2.2(1) have been granted and the Notice of Certification and of Approval Hearings has been published, and subject to subsection 2.3(2), the Plaintiffs shall bring motions before the Courts for orders approving this Settlement Agreement.

(2) The motions required by subsection 2.3(1) may be filed in Quebec, British Columbia and Ontario at the same time but, unless the Courts require otherwise or the motions proceed by way of a joint hearing of the Courts, the Plaintiffs shall not proceed to a hearing of the motions in Quebec and British Columbia until the Ontario Court has heard and granted the motion.

(3) The Ontario order approving this Settlement Agreement shall be substantially in the form attached as Schedule C. The BC and Quebec orders approving this Settlement Agreement shall be agreed upon by the Parties and shall mirror the substance and, where possible, the form of the Ontario order.

(4) This Settlement Agreement shall only become final on the Effective Date.

### **2.4 Pre-Motion Confidentiality**

(1) Until the first of the motions required by Section 2.2 is brought, the Parties shall keep all of the terms of the Settlement Agreement confidential and shall not disclose them without the prior consent of counsel for the Settling Defendant and Class Counsel, as the case may be, except as required for the purposes of financial reporting or the preparation of financial records (including tax returns and financial statements), as necessary to give effect to the terms of this Settlement Agreement, or as otherwise required by law.

### **SECTION 3 - SETTLEMENT BENEFITS**

#### **3.1 Payment of Settlement Amount**

- (1) Within thirty (30) days of the Execution Date, the Settling Defendant shall pay 50% of the Settlement Amount into the Trust Account. The Settling Defendant shall pay the remaining 50% of the Settlement Amount into the Trust Account on or before the Effective Date.
- (2) The Settling Defendant shall deposit the Settlement Amount into the Trust Account by wire transfer. Ontario Counsel shall provide the necessary wire transfer information to counsel for the Settling Defendant with reasonable advance notice so that the Settling Defendant has a reasonable period of time to comply with Section 3.1(1) of this Settlement Agreement.
- (3) The Settlement Amount shall be all-inclusive of all amounts, including interest and costs, and shall be paid in full satisfaction of the Released Claims against the Releasees.
- (4) The Releasees shall have no obligation to pay any amount in addition to the Settlement Amount, for any reason, pursuant to or in furtherance of this Settlement Agreement or the Proceedings.
- (5) Ontario Counsel or its duly appointed agent shall maintain the Trust Account as provided for in this settlement agreement.
- (6) Ontario Counsel or its duly appointed agent shall not pay out all or any part of the monies in the Trust Account, except in accordance with this Settlement Agreement, or in accordance with an order of the Courts obtained after notice to the Parties.

#### **3.2 Taxes and Interest**

- (1) Except as hereinafter provided, all interest earned on the Settlement Amount shall accrue to the benefit of the Settlement Class and shall become and remain part of the Trust Account.
- (2) Subject to Section 3.2(3), all taxes payable on any interest which accrues on the Settlement Amount in the Trust Account shall be the responsibility of the Settlement Class. Ontario Counsel or its duly appointed agent shall be solely responsible to fulfill all tax reporting and payment requirements arising from the monies in the Trust Account, including any obligation to report taxable income and make tax payments. All taxes (including interest and

penalties) due with respect to the income earned on the monies in the Trust Account shall be paid from the Trust Account.

(3) The Settling Defendant shall have no responsibility to make any filings relating to the Trust Account and will have no responsibility to pay tax on any income earned by the monies in the Trust Account or pay any taxes on the monies in the Trust Account, unless this Settlement Agreement is not approved, is terminated or otherwise fails to take effect, in which case the interest earned on the Settlement Amount in the Trust Account shall be paid to the Settling Defendant who, in such case, shall be responsible for the payment of all taxes on such interest not previously paid by Ontario Counsel or its duly appointed agent.

#### **SECTION 4 - COOPERATION**

##### **4.1 Extent of Cooperation**

(1) Within sixty (60) days after the Effective Date, or at a time mutually agreed upon by the Parties, subject to any other provisions of this Settlement Agreement and any other legal restrictions, the Settling Defendant shall:

(a) provide to Class Counsel:

(i) an attorney proffer, which will be based on the attorney proffer provided to the United States Department of Justice (“USDOJ”), supplemented by additional information and Documents, if any, that were provided to the Canadian Competition Bureau;

(ii) copies of Documents produced to the USDOJ in connection with the attorney proffer referred to in 4.1(1)(a)(i) together with any translations of those Documents provided to the USDOJ, all to be provided in electronic form if available; and

(b) make available a current employee of the Settling Defendant with relevant knowledge, as long as he remains an employee, for:

(i) a witness interview by way of telephone or video conference, and



(ii) trial testimony to the extent his evidence is relevant and the case proceeds to trial, both at the Plaintiffs' expense.

(2) The obligation to produce Documents pursuant to Section 4.1(1)(a) shall be a continuing one to the extent that additional Documents are provided by the Settling Defendant to the USDOJ or the Canadian Competition Bureau relevant to the alleged conspiracy regarding Vehicle Carrier Services which is at issue in the Proceedings.

(3) Subject to the rules of evidence and any other provisions of this Settlement Agreement, the Settling Defendant agrees to use reasonable efforts to authenticate for use at trial, discovery, summary judgment motions and/or certification/authorization motions, any of the Documents and information provided as cooperation pursuant to Section 4.1 of this Settlement Agreement and, to the extent possible, any Documents produced by other Defendants in connection with the Proceedings that were received by or originated from the Settling Defendant. The Plaintiffs will work to minimize any burden on the Settling Defendant pursuant to this section.

(4) Nothing in this Settlement Agreement shall require, or shall be construed to require, the Settling Defendant, or any representative or employee of the Settling Defendant, to disclose or produce any Documents or information prepared by or for Counsel for the Settling Defendant or to disclose or produce any Documents or information in breach of any order, regulatory directive, rule or law of this or any jurisdiction, or subject to solicitor-client privilege, litigation privilege, work product doctrine, common interest privilege, joint defence privilege or any other privilege, or to disclose or produce any information or Documents the Settling Defendant obtained on a privileged or cooperative basis from any party to any action or proceeding who is not a Releasee.

(5) If any Documents protected by any privilege and/or any privacy law or other rule or law of this or any applicable jurisdiction are accidentally or inadvertently disclosed or produced, such Documents shall be promptly returned to the Settling Defendant and the Documents and the information contained therein shall not be disclosed or used, directly or indirectly, except with the express written permission of the Settling Defendant, and the production of such Documents shall in no way be construed to have waived in any manner any privilege, doctrine, law, or protection attached to such Documents.

(6) The obligations of the Settling Defendant to cooperate as particularized in this Section 4.1 shall not be affected by the release provisions contained in Section 6 of this Settlement Agreement. The obligations of the Settling Defendant to cooperate shall cease at the date of final judgment in the Proceedings as against all Defendants.

(7) If the Settling Defendant materially breaches this Section 4.1, the Plaintiffs may move before the Courts to enforce the terms of this Settlement Agreement or set aside the approval of the Settlement Agreement or a part thereof. Additionally, if the Settling Defendant is unable to provide the cooperation referred to in Section 4.1 (b) (ii), the Plaintiffs may exercise any rights they have to seek to obtain testimony at trial from the current and former officers, directors and/or employees of the Settling Defendant and Releasees.

(8) Subject to Sections 4.1(7), the provisions set forth in this Section 4.1 are the exclusive means by which the Plaintiffs and Class Counsel may obtain discovery, information or Documents from the Settling Defendant and other Releasees or their current or former officers, directors or employees, and the Plaintiffs and Class Counsel agree that they shall not pursue any other means of discovery against, or seek to compel the evidence of, the Settling Defendant and the other Releasees or their current or former officers, directors, employees, agents, or counsel, whether in Canada or elsewhere and whether under the rules or laws of this or any other Canadian or foreign jurisdiction.

(9) A material factor influencing the Settling Defendant's decision to execute this Settlement Agreement is their desire to limit the burden and expense of this litigation. Accordingly, the Plaintiffs and Class Counsel agree to exercise good faith in seeking cooperation from the Settling Defendant, agree not to seek information that is unnecessary, or duplicative and agree otherwise to avoid imposing undue or unreasonable burdens or expense on the Settling Defendant.

#### **4.2 Assistance in Advance of the Effective Date**

(1) In addition to the cooperation to be provided under the Settlement Agreement as set out above in Section 4.1, the Settling Defendant shall provide to the Plaintiffs the following assistance in advance of the certification motion as against the Non-Settling Defendants scheduled in the BC Action:

- (a) The Settling Defendant agrees to receive and answer, on a best efforts basis, reasonable factual questions from the Plaintiffs, including providing relevant Documents if requested, on a reasonable basis, in order to assist the Plaintiffs with the preparation of their reply position on the British Columbia certification motion as against the Non-Settling Defendants. The assistance to be provided by the Settling Defendant under this clause shall be limited to the provision of answers to the Plaintiffs' questions for the certification motion specifically, and shall not constitute the cooperation referred to in Section 4.1.
- (b) The Plaintiffs' questions shall be posed to the Settling Defendant's outside counsel and the answers shall be provided to the Plaintiffs by way of a counsel proffer. The Plaintiffs and the Settling Defendant shall work together to ensure that the question and answer process is not unduly onerous, and is undertaken efficiently and reasonably.
- (c) The Plaintiffs will provide questions to the Settling Defendant within fourteen (14) days following delivery of the Non-Settling Defendants' responding motion materials, which delivery date was May 20, 2016. The Settling Defendant will provide answers within thirty (30) days thereafter, which on the current schedule would be no later than July 4, 2016.
- (d) Any further reasonable questions by the Plaintiffs relating to the information provided by the Settling Defendant in accordance with Section 4.2(1)(c) will be provided to the Settling Defendant within three (3) days of receiving the information from the Settling Defendant, and the Settling Defendant, recognizing that the Plaintiffs are operating under a tight deadline, will make best efforts to provide answers to those questions no later than seven (7) days prior to the date by which the Plaintiffs are obliged to file their reply motion materials in the British Columbia action, which is currently scheduled for July 22, 2016.
- (e) If any confidentiality issues are raised by the Plaintiffs' request, the Plaintiffs and the Settling Defendant will work together to resolve any issue of confidentiality that may arise during the process.

### **4.3 Limits on Use of Documents**

(1) It is understood and agreed that all Documents and information made available or provided by the Settling Defendant to Plaintiffs and Class Counsel under this Settlement Agreement, shall be used only in connection with the prosecution of the claims in the Proceedings, and shall not be used directly or indirectly for any other purpose, except to the extent that the Documents or information are publicly available. Plaintiffs and Class Counsel agree they will not disclose the Documents and information provided by the Settling Defendant except (i) to experts, consultants or third-party service providers retained by them in connection with the Proceedings who have agreed to comply with the provisions of this Settlement Agreement and any confidentiality orders issued pursuant to section 4.3(2), (ii) to the extent that the documents or information are publicly available, (iii) as evidence in the Proceedings, or (iv) as otherwise required by law. Subject to the foregoing, Class Counsel shall take reasonable precautions to ensure and maintain the confidentiality of such Documents and information, and of any work product of Class Counsel that discloses such Documents and information, except to the extent that the Documents and information are publicly available.

(2) If the Plaintiffs or Class Counsel intends to produce for discovery or file in the Proceedings any Documents or other information provided by the Settling Defendant as cooperation under the Settlement Agreement, Class Counsel shall provide the Settling Defendant with an advance description of the Documents or other information sought to be produced or filed at least thirty (30) days in advance of the proposed production or filing, or in the case of documents or information produced under Section 4.2 of the Settlement Agreement, at least ten (10) days in advance of the proposed production or filing, in order that the Settling Defendant may move to obtain a sealing or confidentiality order or similar relief. If the Settling Defendant so moves, the Plaintiffs, Settlement Class Members and Class Counsel shall not oppose the position taken by the Settling Defendant. The Plaintiffs and Class Counsel shall not disclose the confidential Documents or information until the Settling Defendant's motion has been decided and all applicable appeal periods have expired, except, so as not to delay prosecution of the Proceedings, Class Counsel may provide, on an interim basis, Documents or information to counsel for the Non-Settling Defendants provided that counsel for the Non-Settling Defendants agree that they will keep the Documents or information confidential and/or on an external

counsel only basis as appropriate until the Settling Defendant's motion has been decided and all applicable appeal periods have expired.

(3) In the event that a Person applies for an order requiring the Plaintiffs to disclose or produce any Documents or information provided by the Settling Defendant as cooperation under this Settlement Agreement, Class Counsel shall notify the Settling Defendant of such application promptly upon becoming aware of it in order that the Settling Defendant may move to oppose such disclosure or production. In no circumstances shall the Plaintiffs or Class Counsel apply for or consent to such an application for disclosure or production.

#### **4.4 Intervention in the U.S. Proceedings**

(4) The Settling Defendant and other Releasees shall not oppose any application that may be brought by or on behalf of the Plaintiffs to intervene in the U.S. Proceedings in order to gain access to discovery documents and other Documents and information subject to a protective order that are relevant to the Proceedings and is not otherwise inconsistent with the terms of this Settlement Agreement, including Section 4.1(8). However it is understood and agreed that neither the Settling Defendant nor the other Releasees have any obligation to bring or otherwise participate in such an application.

### **SECTION 5 - DISTRIBUTION OF THE SETTLEMENT AMOUNT AND ACCRUED INTEREST**

#### **5.1 Distribution Protocol**

(1) After the Effective Date, at a time wholly within the discretion of Class Counsel, but on notice to the Settling Defendant, Class Counsel will make an application seeking orders from the Courts approving the Distribution Protocol.

### **SECTION 6 - OPTING-OUT**

#### **6.1 Procedure**

(1) A Person may opt-out of the Proceedings by sending a written election to opt-out, signed by the Person or the Person's designee, by pre-paid mail, courier, fax, or email to Class Counsel or their duly appointed agent at an address to be identified in the Notice of Certification and of Approval Hearings.

(2) An election to opt-out will only be effective if it is actually received by Class Counsel or their duly appointed agent on or before the Opt-Out Deadline.

(3) The written election to opt-out must contain the following information in order to be effective:

(a) the Person's full name and current address; and

(b) a statement to the effect that the Person wishes to be excluded from the Proceedings.

(4) Quebec Class Members who have commenced proceedings or commence proceedings and fail to discontinue such proceedings by the Opt-Out Deadline shall be deemed to have opted out.

## **6.2 Opt-Out Report**

(1) Within thirty (30) days of the Opt-Out Deadline, Class Counsel shall provide to the Settling Defendant, a report containing the names of each Person who has validly and timely opted out of the Proceedings, as well as any reasons given by those Persons for opting out.

## **SECTION 7 - RELEASES AND DISMISSALS**

### **7.1 Release of Releasees**

(1) Upon the Effective Date, subject to Section 7.2, in consideration of payment of the Settlement Amount and for other valuable consideration set forth in this Settlement Agreement, the Releasers forever and absolutely release and forever discharge the Releasees from the Released Claims that any of them, whether directly, indirectly, derivatively, or in any other capacity, ever had, now have, or hereafter can, shall, or may have.

### **7.2 Covenant Not to Sue**

(1) Notwithstanding Section 7.1, upon the Effective Date, for any Settlement Class Members resident in any province or territory where the release of one tortfeasor is a release of all other tortfeasors, the Releasers do not release the Releasees, but instead covenant and undertake not to make any claim in any way or to threaten, commence, participate in or continue any proceeding in any jurisdiction against the Releasees in respect of or in relation to the Released Claims.

### **7.3 No Further Claims**

(1) The Releasors and Class Counsel shall not now or hereafter institute, continue, provide assistance for or maintain or assert, either directly or indirectly, whether in Canada or elsewhere, on their own behalf or on behalf of any class or any other Person, any action suit, cause of action, claim or demand against any Releasee, or against any other Person who may claim contribution or indemnity or other claims over relief from any Releasee, in respect of any Released Claim, except for the continuation of the Proceedings against the Non-Settling Defendants or unnamed co-conspirators that are not Releasees or, if the Proceedings are not certified or authorized, the continuation of the claims asserted in the Proceedings on an individual basis or otherwise against any Non-Settling Defendants or unnamed co-conspirator that is not a Releasee. For the purposes of this Section 7.3(1), Class Counsel includes anyone currently or hereafter employed by or a partner with Class Counsel.

(2) Section 7.3 shall be inoperative to the extent that it requires any lawyer who is a member of the Law Society of British Columbia to breach his or her obligations under section 3.2-10 of the Law Society of British Columbia's *Code of Professional Conduct for British Columbia* by refraining from participation or involvement in any claim or action in a British Columbia court.

### **7.4 Dismissal of the Proceedings**

(1) Upon the Effective Date, the Ontario Actions and the BC Action shall be dismissed, with prejudice and without costs, as against the Releasees who are named as Defendants in the Ontario Action and the BC Action.

(2) Upon the Effective Date, the Quebec Action shall be settled, without costs and without reservation as against the Releasees who are named as Defendants in the Quebec Action, and the Parties shall sign and file a declaration of settlement out of court in the Quebec Court in respect of the Quebec Action.

### **7.5 Dismissal of Other Actions**

(1) Upon the Effective Date, each member of the Ontario Settlement Class and BC Settlement Class shall be deemed to irrevocably consent to the dismissal, without costs and with prejudice, of his, her or its Other Actions against the Releasees.

(2) Upon the Effective Date, all Other Actions commenced in British Columbia or Ontario by any Settlement Class Member shall be dismissed against the Releasees, without costs and with prejudice.

(3) Each member of the Quebec Settlement Class who makes a claim under this Settlement Agreement shall be deemed to irrevocably consent to the dismissal, without costs and without reservation, of his, her or its Other Actions against the Releasees.

(4) Each Other Action commenced in Quebec by a member of the Quebec Settlement Class who makes a claim under this Settlement Agreement shall be dismissed as against the Releasees, without costs and without reservation.

## **SECTION 8 - BAR ORDER AND WAIVER OF SOLIDARITY**

### **8.1 Ontario and British Columbia Bar Order**

(1) The Plaintiffs and the Settling Defendant agree that the British Columbia and Ontario orders approving this Settlement Agreement must include a bar order in respect of the Ontario Action and the BC Action which includes the following terms:

(a) a provision that if the Ontario Court or BC Court, as applicable, ultimately determines that there is a right of contribution and indemnity or other claim over, whether in equity or in law, by statute or otherwise:

(i) all claims for contribution, indemnity or other claims over, whether asserted, unasserted, or asserted in a representative capacity, inclusive of interest, taxes and costs relating to the Released Claims, which were or could have been brought in the Proceedings, or otherwise by any Non-Settling Defendant, any named or unnamed co-conspirator that is not a Releasee or any other Person or party against a Releasee, or by a Releasee against any Non-Settling Defendant or any named or unnamed co-conspirator that is not a Releasee, are barred, prohibited and enjoined in accordance with the terms of this Section;

(ii) the Ontario or BC Plaintiffs, as applicable, and the Ontario or BC Settlement Class Members, as applicable, shall not be entitled to claim or



recover from the Non-Settling Defendants and/or named or unnamed co-conspirators and/or any other Person or party that is not a Releasee that portion of any damages (including punitive damages, if any), restitutionary award, disgorgement of profits, interest and costs (including investigative costs claimed pursuant to section 36 of the *Competition Act*) that corresponds to the Proportionate Liability of the Releasees proven at trial or otherwise;

- (iii) the Ontario or BC Plaintiffs, as applicable, and the Ontario or BC Settlement Class Members, as applicable, shall limit their claims against the Non-Settling Defendants and/or named or unnamed co-conspirators and/or any other Person or party that is not a Releasee to include, and shall be entitled to recover from the Non-Settling Defendants and/or named or unnamed co-conspirators and/or any other Person or party that is not a Releasee, only such claims for damages (including punitive damages, if any), restitutionary award, disgorgement of profits, costs, and interest attributable to the aggregate of the several liability of the Non-Settling Defendants and/or named or unnamed co-conspirators and/or any other Person or party that is not a Releasee to the Ontario or BC Plaintiffs, as applicable, and the Ontario or BC Settlement Class Members, as applicable, if any, and, for greater certainty, the Ontario or BC Settlement Class Members shall be entitled to claim and recover on a joint and several basis as between the Non-Settling Defendants and/or named or unnamed co-conspirators and/or any other Person or party that is not a Releasee, to the extent provided by law; and
- (iv) the Ontario Court and the BC Court, as applicable, shall have full authority to determine the Proportionate Liability of the Releasees at the trial or other disposition of the Ontario Actions or BC Action, as applicable, whether or not the Releasees remain in the relevant Proceeding or appear at the trial or other disposition, and the Proportionate Liability of the Releasees shall be determined as if the Releasees are parties to the Ontario Actions or BC Action, as applicable, and any determination by the

Court in respect of the Proportionate Liability of the Releasees shall only apply in the Ontario Actions or BC Action, as applicable, and shall not be binding on the Releasees in any other proceeding.

(b) A provision that if the Ontario Court or BC Court, as applicable, ultimately determines that the Non-Settling Defendants would not have the right to make claims for contribution and indemnity or other claims over, whether in equity or in law, by statute or otherwise, from or against the Releasees, then nothing in the British Columbia and Ontario orders approving this Settlement Agreement, as applicable, is intended to or shall limit, restrict or affect any arguments which the Non-Settling Defendants may make regarding the reduction of any assessment of damages, restitutionary award, disgorgement of profits or judgment against them in favour of members of the Ontario or BC Settlement Class, as applicable, in the Ontario or BC Action, as applicable.

(c) A provision that a Non-Settling Defendant may, on motion to the Ontario or BC Court, as applicable, determined as if the Settling Defendant remained party to the Ontario or BC Action, as applicable, and on at least ten (10) days' notice to Counsel for the Settling Defendant, and not to be brought unless and until the Ontario Actions or BC Action, as applicable, against the Non-Settling Defendants has been certified and all appeals or times to appeal have been exhausted, seek Orders for the following:

- (i) documentary discovery and an affidavit of documents (list of documents in British Columbia) from the Settling Defendant in accordance with the relevant rules of civil procedure;
- (ii) oral discovery of a representative of the Settling Defendant, the transcript of which may be read in at trial;
- (iii) leave to serve a request to admit (notice to admit in British Columbia) on the Settling Defendant in respect of factual matters; and/or
- (iv) the production of a representative of the Settling Defendant to testify at trial, with such witness to be subject to cross-examination by counsel for the Non-Settling Defendants.

- (d) A provision that the Settling Defendant retains all rights to oppose such motion(s) brought pursuant to Section 8.1(1)(c). Moreover, nothing herein restricts the Settling Defendant from seeking a protective order to maintain confidentiality and protection of proprietary information in respect of Documents to be produced and/or for information obtained from discovery in accordance with Section 8.1(1)(c). Notwithstanding any provision in the British Columbia and Ontario orders approving this Settlement Agreement, on any motion brought pursuant to Section 8.1(1)(c), the Ontario or BC Court, as applicable, may make such orders as to costs and other terms as it considers appropriate.
  - (e) A provision that a Non-Settling Defendant may serve the motion(s) referred to in Section 8.1(1)(c) on the Settling Defendant by service on counsel for the Settling Defendant in the relevant Proceeding.
- (2) To the extent that such an order is granted pursuant to Section 8.1(1)(c) and discovery is provided to the Non-Settling Defendants, a copy of all discovery provided, whether oral or documentary in nature, shall be provided by the Settling Defendant to the Plaintiffs and Class Counsel within ten (10) days of such discovery being provided to a Non-Settling Defendant(s).

## **8.2 Quebec Waiver or Renunciation of Solidarity Order**

- (1) The Plaintiffs and the Settling Defendant agree that the Quebec order approving this Settlement Agreement must include a waiver or renunciation of solidarity in respect of the Quebec action which includes the following:
  - (a) the Quebec Plaintiff and the Settlement Class Members in the Quebec Action expressly waive and renounce the benefit of solidarity against the Non-Settling Defendants with respect to the facts, deeds or other conduct of the Releasees;
  - (b) the Quebec Plaintiff and the Settlement Class Members in the Quebec Action shall henceforth only be able to claim and recover damages, including punitive damages, interest and costs (including investigative costs claimed pursuant to s. 36 of the *Competition Act*) attributable to the conduct of the Non-Settling Defendants, the sales by the Non-Settling Defendants, and/or other applicable measure of proportionate liability of the Non-Settling Defendants;

- (c) any claims in warranty or any other claim or joinder of parties to obtain any contribution or indemnity from the Releasees or relating to the Released Claims shall be inadmissible and void in the context of the Quebec Action; and
- (d) the ability of Non-Settling Defendants to seek discovery from the Settling Defendant shall be determined according to the provisions of the *Code of Civil Procedure*, and the Settling Defendant shall retain and reserve all of their rights to oppose such discovery under the *Code of Civil Procedure*.

### **8.3 Claims Against Other Entities Reserved**

- (1) Except as provided herein, this Settlement Agreement does not settle, compromise, release or limit in any way whatsoever any claim by Settlement Class Members against any Person other than the Releasees.

## **SECTION 9 - EFFECT OF SETTLEMENT**

### **9.1 No Admission of Liability**

- (1) The Plaintiffs and Releasees expressly reserve all of their rights if this Settlement Agreement is not approved, is terminated or otherwise fails to take effect for any reason. The Plaintiffs and the Releasees further agree that, whether or not this Settlement Agreement is finally approved, is terminated, or otherwise fails to take effect for any reason, this Settlement Agreement and anything contained herein, and any and all negotiations, Documents, discussions and proceedings associated with this Settlement Agreement, and any action taken to carry out this Settlement Agreement, shall not be deemed, construed, or interpreted to be an admission of any violation of any statute or law, or of any wrongdoing or liability by any of the Releasees, or of the truth of any of the claims or allegations contained in the Proceedings, or any other pleading filed by the Plaintiffs or any other Settlement Class Member.

### **9.2 Agreement Not Evidence**

- (1) The Plaintiffs and the Releasees agree whether or not it is not approved, is terminated or otherwise fails to take effect for any reason, this Settlement Agreement and anything contained herein, and any and all negotiations, Documents, discussions and proceedings associated with this Settlement Agreement, and any action taken to carry out this Settlement Agreement, shall not be referred to, offered as evidence or received in evidence in any pending or future civil,

criminal or administrative action or proceeding, except in a proceeding to approve and/or enforce this Settlement Agreement, or to defend against the assertion of Released Claims, or as otherwise required by law or as provided in this Settlement Agreement.

#### **SECTION 10 - CERTIFICATION OR AUTHORIZATION FOR SETTLEMENT ONLY**

(1) The Parties agree that the Proceedings shall be certified or authorized as class proceedings as against the Settling Defendant solely for purposes of settlement of the Proceedings and the approval of this Settlement Agreement by the Courts, and such certification or authorization shall not be used or relied on as against the Settling Defendant for any other purpose or in any other proceeding.

(2) The Plaintiffs agree that, in the motions for certification or authorization of the Proceedings as class proceedings for settlement purposes and for the approval of this Settlement Agreement, the only common issue that they will seek to define is the Common Issue and the only classes that they will assert are the Ontario Settlement Class, the Quebec Settlement Class and the BC Settlement Class.

(3) The Parties agree that the certification or authorization of the Proceedings as against the Settling Defendant for the purpose of implementing this Settlement Agreement, shall not derogate in any way from the rights of the Plaintiffs as against the Non-Settling Defendants, except as expressly set out in this Settlement Agreement.

#### **SECTION 11 - NOTICE TO SETTLEMENT CLASS**

##### **11.1 Notices Required**

(1) The proposed Settlement Class shall be given the following notice: (i) Notice of Certification and of Approval Hearings; and (ii) notice of termination (if the Settlement Agreement is terminated or otherwise fails to take effect).

##### **11.2 Form and Distribution of Notices**

(1) The form of the notices referred to in Section 11.1 and how and where they are published and distributed shall be as agreed to by the Plaintiffs and the Settling Defendant and, failing agreement, as ordered by the Courts.

(2) The Plaintiffs shall bring and seek to schedule motions before the Courts seeking orders from the Courts approving the notices described in Section 11.1. The Plaintiffs may determine the time of these motions in their full and complete discretion, after consultation with the Settling Defendant, and subject to section 2.2.

## **SECTION 12 - ADMINISTRATION AND IMPLEMENTATION**

### **12.1 Mechanics of Administration**

(1) Except to the extent provided for in this Settlement Agreement, the mechanics of the implementation and administration of this Settlement Agreement and the Distribution Protocol shall be determined by the Courts on motions brought by Class Counsel at a time within the discretion of Class Counsel, except that the timing of the motions to approve the Settlement Agreement shall be determined after consultation with the Settling Defendant and subject to section 2.3.

## **SECTION 13 - CLASS COUNSEL FEES, DISBURSEMENTS AND ADMINISTRATION EXPENSES**

(1) The Releasees shall not be liable for any fees, disbursements or taxes of any of Class Counsel's, the Plaintiffs' or Settlement Class Members' respective lawyers, experts, advisors, agents, or representatives.

(2) Class Counsel shall pay the costs of the notices required by Section 11.1 and any costs of translation required by Section 15.12 from the Trust Account, as they become due.

(3) Class Counsel may seek the Courts' approval to pay Class Counsel Fees contemporaneous with seeking approval of this Settlement Agreement. Class Counsel Fees shall be reimbursed and paid solely out of the Trust Account after the Effective Date. No Class Counsel Fees shall be paid from the Trust Account prior to the Effective Date.

(4) Except as provided herein, Administration Expenses may only be paid out of the Trust Account after the Effective Date.

## **SECTION 14 - NON-APPROVAL OR TERMINATION OF SETTLEMENT AGREEMENT**

### **14.1 Right of Termination**

- (1) In the event that:
  - (a) any Court declines to certify or authorize the Settlement Class;
  - (b) the BC Court or the Ontario Court declines to dismiss the Proceedings against the Releasees who are named as Defendants or the Quebec Action is not fully settled out of court as against the Releasees who are named as Defendants;
  - (c) any Court declines to approve this Settlement Agreement or any material term, and the Parties agree that the releases, bar orders, waiver or renunciation of solidarity and covenants not to sue contemplated by this Settlement Agreement are all material terms;
  - (d) any Court approves this Settlement Agreement in a materially modified form;
  - (e) the Parties acting reasonably do not reach agreement on the form and content of any order required by this Settlement Agreement, or the order agreed by the Parties is approved by a Court in a materially modified form, or
  - (f) any order approving this Settlement Agreement made by the Courts do not become Final Orders;

the Settling Defendant, Class Counsel, and the Plaintiffs shall have the right to terminate this Settlement Agreement by delivering a written notice pursuant to Section 15.18, within thirty (30) days following the event described above. Except as provided for in Section 14.4, if the Settling Defendant, Class Counsel or the Plaintiffs exercise their right to terminate, the Settlement Agreement shall be null and void and have no further force or effect, shall not be binding on the Parties, and shall not be used as evidence or otherwise in any litigation.

- (2) Any order, ruling or determination made by any Court with respect to
  - (a) Class Counsel Fees, or

(b) the Distribution Protocol,

shall not be deemed to be a material modification of all, or a part, of this Settlement Agreement and shall not provide any basis for the termination of this Settlement Agreement.

#### **14.2 Effect of Non-Approval or Termination of Settlement Agreement**

(1) If this Settlement Agreement is not approved, is terminated in accordance with its terms or otherwise fails to take effect for any reason:

- (a) no motion to certify or authorize any of the Proceedings as a class proceeding on the basis of this Settlement Agreement, or to approve this Settlement Agreement, which has not been decided, shall proceed;
- (b) any order certifying or authorizing a Proceeding as a class proceeding on the basis of the Settlement Agreement or approving this Settlement Agreement shall be set aside and declared null and void and of no force or effect, and anyone shall be estopped from asserting otherwise;
- (c) any prior certification or authorization of a Proceeding as a class proceeding on the basis of this Settlement Agreement, including the definitions of the Settlement Class and the Common Issue pursuant to this Settlement Agreement, shall be without prejudice to any position that any of the Parties may later take on any issue in the Proceedings or any other litigation; and
- (d) within ten (10) days of such termination having occurred, Class Counsel shall destroy all Documents or other materials provided by the Settling Defendant under this Settlement Agreement or containing or reflecting information derived from such Documents or other materials received from the Settling Defendant and, to the extent Class Counsel has disclosed any Documents or information provided by the Settling Defendant to any other Person, shall recover and destroy such Documents or information. Class Counsel shall provide counsel to the Settling Defendant with a written certification by Class Counsel of such destruction. Nothing contained in this Section 14.2 shall be construed to require



Class Counsel to destroy any of their work product. However, any Documents or information provided by the Settling Defendant or received from the Settling Defendant in connection with this Settlement Agreement, may not be disclosed to any Person in any manner or used, directly or indirectly, by Class Counsel or any other Person in any way for any reason, without the express prior written permission of the Settling Defendant. Class Counsel shall take appropriate steps and precautions to ensure and maintain the confidentiality of such Documents, information and any work product of Class Counsel derived from such Documents or information.

#### **14.3 Allocation of Settlement Amount Following Termination**

(1) If the Settlement Agreement is terminated, Ontario Counsel shall, within thirty (30) business days of the written notice advising that the Settlement Agreement has been terminated in accordance with its terms, return to the Settling Defendant the Settlement Amount, plus all accrued interest thereon and less taxes paid on interest, any costs incurred with respect to the notices required by Section 11.1, and any costs of translation required by Section 15.12.

#### **14.4 Survival of Provisions After Termination**

(1) If this Settlement Agreement is terminated or otherwise fails to take effect for any reason, the provisions of Sections 3.2(3), 9.1, 9.2, 11.1, 11.2, 14.2 and 14.3, and the definitions and Schedules applicable thereto shall survive the termination and continue in full force and effect. The definitions and Schedules shall survive only for the limited purpose of the interpretation of Sections 3.2(3), 9.1, 9.2, 11.1, 11.2, 14.2 and 14.3, within the meaning of this Settlement Agreement, but for no other purposes. All other provisions of this Settlement Agreement and all other obligations pursuant to this Settlement Agreement shall cease immediately.

### **SECTION 15 - MISCELLANEOUS**

#### **15.1 Motions for Directions**

(1) Class Counsel or the Settling Defendant may apply to the Courts as may be required for directions in respect of the interpretation, implementation and administration of this Settlement Agreement. Unless the Courts order otherwise, motions for directions that do not relate

specifically to matters affecting the BC Action or the Quebec Action shall be determined by the Ontario Court.

- (2) All motions contemplated by this Settlement Agreement shall be on notice to the Parties.

#### **15.2 Releasees Have No Liability for Administration**

- (1) The Releasees have no responsibility for and no liability whatsoever with respect to the administration of the Settlement Agreement.

#### **15.3 Headings, etc.**

- (1) In this Settlement Agreement:
  - (a) the division of the Settlement Agreement into sections and the insertion of headings are for convenience of reference only and shall not affect the construction or interpretation of this Settlement Agreement; and
  - (b) the terms “this Settlement Agreement,” “hereof,” “hereunder,” “herein,” and similar expressions refer to this Settlement Agreement and not to any particular section or other portion of this Settlement Agreement.

#### **15.4 Computation of Time**

- (1) In the computation of time in this Settlement Agreement, except where a contrary intention appears,
  - (a) where there is a reference to a number of days between two events, they shall be counted by excluding the day on which the first event happens and including the day on which the second event happens, including all calendar days; and
  - (b) only in the case where the time for doing an act expires on a holiday as “holiday” is defined in the *Rules of Civil Procedure*, RRO 1990, Reg 194, the act may be done on the next day that is not a holiday.

#### **15.5 Ongoing Jurisdiction**

- (1) Each of the Courts shall retain exclusive jurisdiction over the Action commenced in its jurisdiction and the Parties thereto.

(2) The Parties agree that no Court shall make any order or give any direction in respect of any matter of shared jurisdiction unless that order or direction is conditional upon a complementary order or direction being made or given by the other Court(s) with which it shares jurisdiction over that matter.

(3) Notwithstanding Sections 15.5(1) and 15.5(2) the Ontario Court shall exercise jurisdiction with respect to implementation, administration, interpretation and enforcement of the terms of this Settlement Agreement. Issues related to the administration of this Settlement Agreement, the Trust Account, and other matters not specifically related to the claim of a BC Settlement Class member in the BC Action or a Quebec Settlement Class member in the Quebec Action shall be determined by the Ontario Court.

#### **15.6 Governing Law**

(1) This Settlement Agreement shall be governed by and construed and interpreted in accordance with the laws of the Province of Ontario.

#### **15.7 Entire Agreement**

(1) This Settlement Agreement constitutes the entire agreement among the Parties, and supersedes all prior and contemporaneous understandings, undertakings, negotiations, representations, promises, agreements, agreements in principle and memoranda of understanding in connection herewith. None of the Parties will be bound by any prior obligations, conditions or representations with respect to the subject matter of this Settlement Agreement, unless expressly incorporated herein.

#### **15.8 Amendments**

(1) This Settlement Agreement may not be modified or amended except in writing and on consent of all Parties, and any such modification or amendment must be approved by the Courts with jurisdiction over the matter to which the amendment relates.

#### **15.9 Binding Effect**

(1) This Settlement Agreement shall be binding upon, and enure to the benefit of, the Plaintiffs, the Settlement Class Members, the Settling Defendant, the Releasers, the Releasees and all of their successors and assigns. Without limiting the generality of the foregoing, each

and every covenant and agreement made by the Plaintiffs shall be binding upon all Releasors and every covenant and agreement made by the Settling Defendant shall be binding upon all of the Releasees.

#### **15.10 Counterparts**

(1) This Settlement Agreement may be executed in counterparts, all of which taken together will be deemed to constitute one and the same agreement, and a facsimile or PDF signature shall be deemed an original signature for purposes of executing this Settlement Agreement.

#### **15.11 Negotiated Agreement**

(1) This Settlement Agreement has been the subject of negotiations and discussions among the undersigned, each of which has been represented and advised by competent counsel, so that any statute, case law, or rule of interpretation or construction that would or might cause any provision to be construed against the drafter of this Settlement Agreement shall have no force and effect. The Parties further agree that the language contained in or not contained in previous drafts of this Settlement Agreement, or any agreement in principle, shall have no bearing upon the proper interpretation of this Settlement Agreement.

#### **15.12 Language**

(1) The Parties acknowledge that they have required and consented that this Settlement Agreement and all related Documents be prepared in English; les parties reconnaissent avoir exigé que la présente convention et tous les documents connexes soient rédigés en anglais. Nevertheless, if required by the Courts, Class Counsel and/or a translation firm selected by Class Counsel shall prepare a French translation of the Settlement Agreement, the cost of which shall be paid from the Settlement Amount. In the event of any dispute as to the interpretation or application of this Settlement Agreement, only the English version shall govern.

#### **15.13 Transaction**

(1) This Settlement Agreement constitutes a transaction in accordance with Articles 2631 and following of the *Civil Code of Québec*, and the Parties are hereby renouncing any errors of fact, of law, and/or of calculation.

**15.14 Recitals**

- (1) The Recitals to this Settlement Agreement are true and form part of the Settlement Agreement.

**15.15 Schedules**

- (1) The Schedules annexed hereto form part of this Settlement Agreement.

**15.16 Acknowledgements**

- (1) Each of the Parties hereby affirms and acknowledges that:
- (a) he, she or a representative of the Party with the authority to bind the Party with respect to the matters set forth herein has read and understood this Settlement Agreement;
  - (b) the terms of this Settlement Agreement and the effects thereof have been fully explained to him, her or the Party's representative by his, her or its counsel;
  - (c) he, she or the Party's representative fully understands each term of this Settlement Agreement and its effect; and
  - (d) no Party has relied upon any statement, representation or inducement (whether material, false, negligently made or otherwise) of any other Party, beyond the terms of this Settlement Agreement, with respect to the first Party's decision to execute this Settlement Agreement.

**15.17 Authorized Signatures**

- (1) Each of the undersigned represents that he or she is fully authorized to enter into the terms and conditions of, and to execute, this Settlement Agreement on behalf of the Parties identified above their respective signatures and their law firms.

**15.18 Notice**

- (1) Where this Settlement Agreement requires a Party to provide notice or any other communication or document to another, such notice, communication or document shall be

provided by email, facsimile or letter by overnight delivery to the representatives for the Party to whom notice is being provided, as identified below:

**FOR THE PLAINTIFFS AND CLASS COUNSEL:**

Jonathan Foreman  
Harrison Pensa LLP  
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**15.19 Date of Execution**


(1) The Parties have executed this Settlement Agreement as of the date on the cover page.

Ryan Todd Wonch and Margaret A. Wonch, by their counsel

Name of Authorized Signatory:

Jon Foreman

Signature of Authorized Signatory:

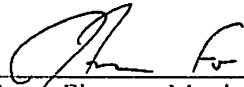
  
\_\_\_\_\_  
Harrison Pensa LLP  
Ontario Counsel

Darren Ewert, by his counsel

Name of Authorized Signatory:

*Jon Foreman for David Jones*  
\_\_\_\_\_

Signature of Authorized Signatory:

  
\_\_\_\_\_  
Camp Fiorante Matthews Mogeran LLP  
BC Counsel

Jean-Claude Charlet and Option consommateurs, by their counsel

Name of Authorized Signatory:

\_\_\_\_\_

Signature of Authorized Signatory:

\_\_\_\_\_  
Belleau Lapointe s.e.n.c.r.l  
Quebec Counsel

COMPANIA SUD AMERICANA DE VAPORES S.A., by its counsel

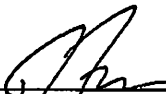
Name of Authorized Signatory

\_\_\_\_\_

Signature of Authorized Signatory:

\_\_\_\_\_  
Davies Ward Phillips & Vineberg LLP  
Canadian Counsel

Signature of Authorized Signatory:


  
\_\_\_\_\_  
Harrison Pensa LLP  
Ontario Counsel

**Darren Ewert, by his counsel**

Name of Authorized Signatory:

Jon Foreman for David Jones + CFM

Signature of Authorized Signatory:

  
\_\_\_\_\_  
Camp Fiorante Matthews Mogeran LLP  
BC Counsel

**Jean-Claude Charlet and Option consommateurs, by their counsel**

Name of Authorized Signatory:

\_\_\_\_\_

Signature of Authorized Signatory:

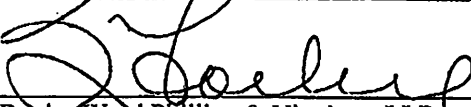
\_\_\_\_\_  
Belleau Lapointe s.e.n.c.r.l  
Quebec Counsel

**COMPANIA SUD AMERICANA DE VAPORES S.A., by its counsel**

Name of Authorized Signatory

SANDRA FORBES

Signature of Authorized Signatory:

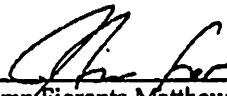
  
\_\_\_\_\_  
Davies Ward Phillips & Vineberg LLP  
Canadian Counsel



Signature of Authorized Signatory:   
Harrison Pensa LLP  
Ontario Counsel

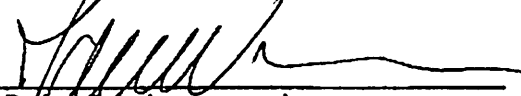
Darren Ewert, by his counsel

Name of Authorized Signatory: Jon Foreman for David Jones + CFM

Signature of Authorized Signatory:   
Camp Fiorante Matthews Mogerma LLP  
BC Counsel

Jean-Claude Charlet and Option consommateurs, by their counsel

Name of Authorized Signatory: Maxime Nasr

Signature of Authorized Signatory:   
Beleau Lapointe s.e.n.c.r.l  
Quebec Counsel

COMPANIA SUD AMERICANA DE VAPORES S.A., by its counsel

Name of Authorized Signatory SANDRA FORBES

Signature of Authorized Signatory:   
Davies Ward Phillips & Vineberg LLP  
Canadian Counsel